

Code **L10**
Company name Lilama 10 Joint Stock Company
Date 04/25/2016
Subject **Resolution of Annual General Meeting 2016**

Content:

Lilama 10 Joint Stock Company announced the resolution of the 2016 annual general meeting as follows:

Article 1: Approval for report the profit and loss in 2015 and business plan for 2016.

1. The profit and loss in 2015:

No.		Unit	Plan 2015	Reality 2015	Different
1	Production	Billion dongs	1,130	1,219	107.78%
2	Revenue	Billion dongs	856.0	1,210.3	141.39%
3	Profit before tax	Billion dongs	33.2	39.0	117.47%
4	Profit after tax	Billion dongs	25.9	30.4	117.37%
5	Liabilities budget	Billion dongs	46	65.4	142.17%
6	ROS	%	3.9	3.22	82.5%
7	Average income	Million dongs	7.0	7.1	101.4%

2. Business plan for 2016:

No.		Unit	2016	Note
1	Production	Billion dongs	1.130	
2	Net revenue	Billion dongs	1.033	
3	Profit before tax	Billion dongs	41.3	
4	Liabilities budget	Billion dongs	50.3	
5	ROS	%	4.0	
6	Rate dividend/ charter capital	%	10-13%	

7	Average income	Million dongs	7.2	
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2.1 Investment plan for 2016: 113.41 billion dongs

Article 2: Approval for report on audited financial statements in 2015 and the 2015 profit distribution, dividend:

By: dongs

No.			
I	Return earnings in 2014 was transferred		921,313,638
II	Business result in 2015		
1	Profit before tax		39,009,686,167
2	Income tax	22%	8,604,446,974
3	Profit after tax		30,405,239,193
III	Profit distribution plan for 2015		18,547,195,907
1	Investment & development fund	44%	13,682,357,637
2	Bonus fund	8%	2,432,419,135
3	Welfare fund	8%	2,432,419,135
IV	Return earnings (profit after tax - profit distribution)		12,779,356,924
1	Dividend (13%)		11,570,000,000
	Dividend in stock (10%)		8,900,000,000
	Dividend in cash (3%)		2,670,000,000
2	Return earning in 2015		1,209,356,924

Article 3: Approval for remuneration of the senior management in 2015 and remuneration plan for 2016:

Wages fund in 2015: VND2,500,200,000

Remuneration fund in 2015: VND656,640,000

Approval for remuneration plan for 2016.

Article 4: Approval for report of the Board of Directors in 2015

Approval for report of the Board of Supervisors on operations in 2015

Approval for AASC auditing firm for fiscal year 2016.

Article 5: Approval for share issue for dividend payment as follows:

1. Number of outstanding shares (before the issuance): 8,900,000 shares
2. Number of treasury shares(before the issuance): 100,000 shares
3. Stock type: common share
4. Par value: VND10,000/ share
5. Number of shares expected to be issued: 890,000 shares
6. Total issue value: VND8,900,000,000
7. Purpose: to pay stock dividends for 2015
8. Exercise ratio: 10:1 (Those who own 10 shares will receive 01 right and 01 right will receive 01 new share.)
9. Estimated trading date: authorizing the BOD choose trading date

Article 6: Approval for a public offering

- Number of outstanding shares (before the issuance): 8,900,000 shares
- Number of treasury shares(before the issuance): 100,000 shares
- Charter capital before offering: VND98,900,000,000
- Charter capital after offering: VND160,000,000,000
- Stock type: common share
- Par value: VND10,000/ share
- Total offering volume: 6,110,000 shares
- Offering price: \geq VND10,000/share
- Exercise ratio: 61.8% (Those who own 1 share will receive 01 right and 1,000 rights will receive 618 new shares.)
- Implement time: in Quarter III-IV/2016.

Article 7: Approval for amending the Articles of Association.

Article 8: Approval for election result of the BOS in the term 2012-2017:

- Nguyen Hoang Ha – head of the BOS
- Nguyen Thi Thu Phuong – member

- Dang Hao Quang – member